

SID Levy Limit Form Instructions

See the Budget Form Instruction Manual for overall guidance.

Levy Limit Form

The levy limit applicable to Sanitary and Improvements Districts is 40.0 cents.

- Line (1)** – Total Personal and Real Property Tax Request from Page 1 of the budget document.
- Line (A)** – The amount of personal and real property tax to pay for judgments.
- Line (B)** – The amount of personal and real property tax to pay preexisting lease-purchase contracts approved prior to **July 1, 1998**.
- Line (C)** – The amount of personal and real property tax to pay bonded indebtedness.
- Line (D)** – The amount of personal and real property tax to pay for Public Facilities Construction Projects.
- Line (2)** – Add Lines (A) through (D). This is the amount of Total Exclusions from the levy limit.
- Line (3)** – Subtract Line (2) from Line (1).
- Line (4)** – Current year Valuation per the County Assessor. This would be the Total Valuation of your SID; if your SID crosses county lines, add all the county valuations together.
- Line (5)** – Line (3) divided by Line (4). The total should be multiplied by 100 to determine your Calculated Levy. The Calculated Levy should be in compliance with your levy limit (40¢). If not, attach supporting documentation of the vote taken.